

CORPORATE NEWS

creditshef AG: first ordinary annual general meeting following successful IPO

Frankfurt am Main, Germany, 14 May 2019 – creditshef Aktiengesellschaft, a pioneer in digital financing for small and medium-sized enterprises (SMEs) in Germany, today held its first annual general meeting in Frankfurt am Main following its IPO in July 2018. 52.16 % of share capital was represented at the event. Motions for all agenda items were approved by a large majority.

The management board reported in detail on creditshef's operational and strategic development in fiscal 2018. Management also provided an outlook on future strategy and the current fiscal year, 2019. Management board and the supervisory board were discharged by a large majority for fiscal 2018. Warth & Klein Grant Thornton AG, Frankfurt, were appointed auditors for fiscal 2019.

Dr. Tim Thabe, creditshef CEO, commented: "The focus of fiscal 2018 was on preparations for the successful initial public offering in Frankfurt stock exchange's Prime Standard segment on 25 July 2018. This has laid the foundations for further growth. In 2018, we continued our positive business development: we strengthened our second tier of management, raised our staff headcount, and significantly increased the volume of arranged loans to 50.7 million euros while almost doubling revenues to 2.4 million euros in comparison to 2017. We are very pleased that our shareholders have expressed their confidence in us at our first general annual meeting."

Details of voting results for all agenda items will be published without delay on the following microsite: <https://ir.creditshef.com/websites/creditshef/English/5500/annual-general-meeting.html>



Further information:

creditshef Aktiengesellschaft
Birgit Hass
Head of Marketing and
Communication
Mainzer Landstrasse 33a
60329 Frankfurt
Tel.: +49 (69) 348 77 24-13
birgit.hass@creditshef.com
www.creditshef.com

Press and Public Relations:

Thöring & Stuhr
Partnerschaft für
Kommunikationsberatung
Arne Stuhr
Managing Director
Mittelweg 142
20148 Hamburg
Tel: +49 (40)207 6969 83
Mobile: +49 (177) 3055 194
arne.stuhr@corpnewsmedia.de

Investor Relations:

creditshef Aktiengesellschaft
Fabian Brüggmann
CFO
Mainzer Landstrasse 33a
60329 Frankfurt
Tel.: +49 (69) 348 77 24-27
ir@creditshef.com
www.creditshef.com

cometis AG
Maximilian Franz
Unter den Eichen 7
65195 Wiesbaden
Tel: +49 (611) 20 58 55 22
franz@cometis.de
www.cometis.de

About creditshef – www.creditshef.com

creditshef is a pioneer in the field of digital SME financing in Germany that arranges loans via its easy-to-use online platform www.creditshef.com. creditshef, which was founded in 2014 and is based in Frankfurt/Main, sees itself as a market and technology leader in the fast-growing business of digital SME financing in Germany. As a provider of SME financing, creditshef has developed its platform to meet the financing needs of German SME borrowers through loans from investors interested in this asset class. In this process, creditshef offers to arrange corporate loans and thus enables small and medium-sized companies to access highly attractive financing alternatives. At the same time, creditshef offers professional investors looking for attractive investment opportunities access to SME financing. The core competencies of creditshef include the selection of suitable credit projects, analysis of the creditworthiness of potential borrowers, the provision of credit scoring and risk-adequate pricing. creditshef receives fees for its services from both SME borrowers and investors.

Daily news from creditshef on

Facebook <https://www.facebook.com/creditshef/>

Twitter <https://twitter.com/creditshef>

LinkedIn <https://www.linkedin.com/company/5317762/> and

Xing <https://www.xing.com/companies/creditsheffag>